



Complex Analysis & Combinatorics

Solve Combinatorial Series Using Complex Numbers

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Outline

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- ② Definitions
- ③ Solving the problem using complex numbers
- ④ Roots of Unity Filter

Goal

Solve the following Combinatorial Series:

$$S_1 = \binom{n}{0} - \binom{n}{2} + \binom{n}{4} - \binom{n}{6} + \dots = \sum_{j=0}^n (-1)^j \binom{n}{2j}$$

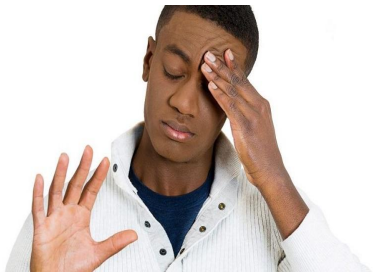
$$S_2 = \binom{n}{1} - \binom{n}{3} + \binom{n}{5} - \binom{n}{7} + \dots = \sum_{j=0}^n (-1)^j \binom{n}{2j+1}$$

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Result:

38 526 817 469 494 836 637 415 833 778 075 843 488 004 184 990 066 410 152 589`
969 547 371 490 221 450 419 753 869 304 520 019 987 785 101 443 227 790 478 419`
793 357 060 474 799 644 437 143 987 497 376 630 741 744 688 541 509 589 605 216`
448 260 924 108 662 559 517 540 696 615 654 644

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946 055 975 393 048 807 187 197 070 705 706 437 278 269 803 982 778 648 046 765`
448 260 924 108 662 559 517 540 696 615 654 644

Complex Numbers come to your rescue!



Definitions

- **Combinations:** A way of selecting several things out of a larger group, where order does not matter.

$$\binom{n}{r} = \frac{n!}{r!(n-r)!}$$

(repetition not allowed)

- **Exponential Form of Complex Numbers:**

$$z = |z|e^{i\theta}, \text{ where } z \in \mathbb{C} \text{ and } \theta = \arg(z).$$

- **Euler's Formula:**

$$e^{i\theta} = \cos(\theta) + i\sin(\theta)$$

Solving the problem using complex numbers

- Consider:

$$(1 - i)^n = \sum_{j=0}^n \binom{n}{j} (-i)^j (1)^{n-j} = \sum_{j=0}^n \binom{n}{j} (-i)^j$$

(derived from the **Binomial Theorem**)

- Note:

$$(-i)^0 = 1, (-i)^1 = -i, (-i)^2 = -1,$$

$$(-i)^3 = i, (-i)^4 = 1, (-i)^5 = -i, \dots$$

↓

$$(-i)^{n+4} = (-i)^n$$

- Expand:

$$(1 - i)^n$$

$$= \sum_{j=0}^n \binom{n}{j} (-i)^j$$

$$= \binom{n}{0} - i \binom{n}{1} - \binom{n}{2} + i \binom{n}{3} + \binom{n}{4} - i \binom{n}{5} - \binom{n}{6} + i \binom{n}{7} + \dots$$

$$= \left\{ \binom{n}{0} - \binom{n}{2} + \binom{n}{4} - \binom{n}{6} + \dots \right\} - i \left\{ \binom{n}{1} - \binom{n}{3} + \binom{n}{5} - \binom{n}{7} + \dots \right\}$$

$$= S_1 - iS_2$$

- Therefore:

$$S_1 = \Re((1 - i)^n)$$

$$S_2 = -\Im((1 - i)^n)$$

- From the **exponential form** of complex numbers and the **Euler's Formula**, we know:

$$1 - i = \sqrt{2}e^{-\frac{\pi}{4}i}$$

$$(1 - i)^n = (\sqrt{2})^n e^{-\frac{n\pi}{4}i}$$

$$= (\sqrt{2})^n \cos\left(-\frac{n\pi}{4}\right) + i(\sqrt{2})^n \sin\left(-\frac{n\pi}{4}\right)$$

- Therefore:

$$\begin{aligned} S_1 &= \binom{n}{0} - \binom{n}{2} + \binom{n}{4} - \binom{n}{6} + \dots \\ &= \Re((1 - i)^n) \\ &= (\sqrt{2})^n \cos\left(-\frac{n\pi}{4}\right) \end{aligned}$$

$$\begin{aligned} S_2 &= \binom{n}{1} - \binom{n}{3} + \binom{n}{5} - \binom{n}{7} + \dots \\ &= -\Im((1 - i)^n) \\ &= -(\sqrt{2})^n \sin\left(-\frac{n\pi}{4}\right) \end{aligned}$$

- Check:
 $n = 3$:

$$S_1 = \binom{3}{0} - \binom{3}{2} = 1 - 3 = -2$$

$$(\sqrt{2})^3 \cos\left(-\frac{3\pi}{4}\right) = 2\sqrt{2}\left(-\frac{\sqrt{2}}{2}\right) = -2\sqrt{2}$$

$$S_2 = \binom{3}{1} - \binom{3}{3} = 3 - 1 = 2$$

$$-(\sqrt{2})^3 \sin\left(-\frac{3\pi}{4}\right) = -(2\sqrt{2})\left(-\frac{\sqrt{2}}{2}\right) = 2\sqrt{2}$$



Roots of Unity Filter

Definition

Root of Unity

An n^{th} root of unity, where n is a positive integer (i.e. $n = 1, 2, 3, \dots$), is a number z satisfying the equation:

$$z^n = 1$$

Since $1 = e^{2\pi i}$, we can write an n^{th} root as $w = e^{2\pi i/n}$. All other n^{th} roots are given by the integer powers of this root between 0 and $n - 1$: the roots are $1, w, w^2, \dots, w^{n-1}$. By factoring $z^n - 1 = 0$, we can obtain a useful identity:

$$z^n - 1 = (z - 1)(z^{n-1} + z^{n-2} + \dots + z + 1) = 0$$

This means that all n^{th} roots of unity other than 1 satisfy the equation:

$$1 + w + w^2 + \dots + w^{n-1} = 0$$

- **Roots of Unity Filter:**

Roots of Unity Filter is useful when we are trying to find a specific set of coefficients of a polynomial function.

Let $f(x)$ be a polynomial function:

$$f(x) = a_n x^n + a_{n-1} x^{n-1} + \dots + a_2 x^2 + a_1 x + a_0$$

- the sum of coefficients:

$$a_n + a_{n-1} + \dots + a_2 + a_1 + a_0 = f(1)$$

- the sum of coefficients whose terms have even exponents:

$$\frac{f(1) + f(-1)}{2}$$

- what about the sum of coefficients whose exponents are multiples of three?

Solving Problem Using Roots of Unity Filter

- Find the sum of the coefficients of the polynomial $f(x) = (x + 1)^{99}$ for all powers of x that are divisible by 3.

This question is essentially asking us to solve the combinatorial equation (from the **Binomial Theorem**):

$$\sum_{j=0}^{33} \binom{99}{3j},$$

$$\text{since } (x + 1)^{99} = 1 + \binom{99}{1}x + \binom{99}{2}x^2 \dots + \binom{99}{99}x^{99} = \sum_{j=0}^{99} \binom{99}{j}x^j$$