



Disease Peak							
Initial Conditions			Data at Peak				
$S(0)$	$I(0)$	$R(0)$	$t$	$S$	$I$	$R$	no peak
7500	200	30					
5000	200	200					
5000	5000	30					
1000	200	2000					
2000	30	7000					

3. Whether a disease has an epidemic stage or not depends on a number of things, including how infectious the disease is and how quickly an infected person recovers. But it may appear to depend on the initial populations of susceptible, infected and recovered individuals.

In your groups, investigate the relationship between the initial conditions and the occurrence of an epidemic. Each of the first five rows in the table above has different initial conditions. Make these changes in the spreadsheet and find the data at the peak for each set of conditions. Once you have finished, examine your data and make a conjecture regarding the occurrence of an epidemic.

Test your conjecture by making up different initial conditions, modifying the spreadsheet and using the graph to record the peak data.

Reexamine your conjecture. Does your new evidence support it? If not, how would you now modify it?

## §2. The threshold value of an epidemic

Here, we study the effect of the initial conditions on the occurrence of an epidemic using an analytic or symbolic approach. This means we focus on the differential equations that define the epidemic.

1. Suppose the population of infected individuals has a peak. At the time of the peak, what can be said about  $S'$ ,  $I'$  or  $R'$ ? Use this observation of the value of one of these derivatives to determine what you can about the size of  $S$ ,  $I$ , and/or  $R$  at the time of the peak of the epidemic.
2. The  $S$  value at the peak of the epidemic is called the *threshold* value. Suppose the initial susceptible population is below the threshold value. What happens to the epidemic?
3. Does the computed threshold value agree with your numerical approximations? Why or why not? How could you modify the Euler's table to improve your approximations?
4. Now we will adjust the value of  $\Delta t$  to .5, .25, .1, .05, etc. As you decrease the value of  $\Delta t$ , consider the following questions: How do the values of  $I$  and  $t$  at the peak compare? What would explain your observations?

### §3. Immunity loss in the *SIR* model

In class, we mentioned (Worksheet Class 6) the phenomenon of immunity loss and how that would change the *SIR* model (see CIC 22-23 in the electronic reserves). Using the values  $a = 0.00004$ ,  $b = 1/5$ ,  $c = 1/20$  for the coefficients, modify the equations in Excel to include immunity loss. (Adjust  $\Delta t$  so that you have a nice SMOOTH graph.) Use the initial conditions  $S_0 = 7500$ ,  $I_0 = 500$ ,  $R_0 = 2000$  for this section.

1. What is different about the graphs of  $S$ ,  $I$  and  $R$  with immunity loss as compared to the original model? How do the graphs reflect the situation with immunity loss?

2. What is the effect of immunity loss on the population in the long run? How do you know?

### §4. Assignment

Each team will turn in one collaborative lab report that reflects the *entire* team's understanding of the lab. The report is due in **TWO WEEKS: Monday, October 3 or Tuesday October 4** in lab. (Usually you will only have one week to turn in a lab report.)

Explanations should be clear, complete, phrased in your own words, and written in good English. There should be only *one* topic per paragraph. Feel free to include any data, tables, or graphs that you need to help with your explanations, but be sure to label them and refer to them in the text of your report (otherwise I won't know to look at them). Your report should be *typed* and no more than four pages in length. Any math symbols, graphs, or tables can be written in neatly by hand. Please refer to the *Comments on Lab Team Writing Assignments* handout for more details and guidance.

Your report has two parts (corresponding to the sets of questions written below), and should be labeled I and II. Do not consider these questions an outline of your report; they are open-ended to get you to ponder all sides of the problem and all approaches to the problem (numerical, graphical and symbolic). You can assign parts of the report to individual members of the team but recall that the entire report is a group project and all parts should reflect the input and oversight of the whole group.

- I. In the course of this lab you have made some discoveries about the conditions necessary for a disease modelled by *SIR* to be an epidemic. Detail your discovery and provide your reasoning and evidence to support your conclusions regarding the threshold value and when, how and if a *SIR*-modelled disease will be epidemic.
- II. In the model with immunity loss, what did you see happening? (Note that this requires you to organize a lot of observations in your report.) Can you think of reasons or explanations for your observations?